

MATRIX

25 October 2010

MATRIX CONTINUES CORPORATE GAINS

Appointed Joint Broker to Agriterra Ltd

Matrix Group's investment banking business has been appointed as joint broker to Agriterra Ltd, the AIM listed company focused on the agricultural sector in central and southern Africa, with effect from 1 November 2010.

Malcolm le May, CEO of the investment banking business of Matrix Group, commented:

"Matrix is pleased to have won the role of joint broker to Agriterra, further underlining Matrix's strengthened capabilities and increasing commitment to emerging markets. A significant percentage of our corporate clients have an emerging market focus and Agriterra is the fifth that operates primarily in Africa."

For further information please contact:

Matrix Group

Natasha Newman

+44 (0) 20 3206 7130

Kreab Gavin Anderson

James Benjamin / Madeleine Palmsteirna

+ 44 (0) 20 7074 1800

Notes to Editors

The investment banking business of Matrix Group is a client focused, advisory, capital raising and securities sales, trading and research firm. They bring together considerable experience, knowledge and access to meet and match the strategic ambitions of growing companies and the performance needs of investing institutions. Today Matrix has a 97 strong investment banking team advising around 80 retained clients and serving the sales, trading and research needs of more than 200 institutional customers.

The investment banking business of Matrix has significantly increased research coverage and their team of 21 analysts now covers 14 sectors across small, mid and large cap.

The investment banking business is part of Matrix Group, a privately owned financial services business in the UK with over £3.7 billion of assets under management and more than 235 professionals employed across three divisions: Asset Management, Investment Banking and Property. Since inception in 1987, Matrix has raised over £13.5 billion of assets for investments across these business areas.

Agriterra Limited

Agriterra is focused on agricultural investment and sustainable development in Africa. The Company's strategy is to become one of the largest agri-operations in Africa, improving the livelihoods of small holder farmers by improving access to markets and becoming a leading food provider. Website: www.agriterra-ltd.com