

MATRIX

10th May 2011

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£41.5 million fundraise for Henderson International Income Trust plc (HINT)

Matrix Group's investment banking business announces that it has successfully completed a £41.5 million fundraising for Henderson International Income Trust plc, a newly formed investment trust whose investment objective is to generate a high and rising level of dividends (payable quarterly) as well as capital appreciation over the long term, from a focused and internationally diversified portfolio of securities listed outside the UK.

Matrix acted as broker and placing agent to a £41.5 million fundraising for a placing and offer for subscription for 41,500,000 ordinary shares. The gross proceeds of the issue will amount to GBP41,500,000 which, after expenses of 2 per cent, will result in GBP40,670,000 being available for the Company to pursue its investment objective.

HINT is unique in the investment trust sector as the only investment trust in the global growth and income sub-sector to invest exclusively outside the UK, providing an opportunity for investors looking to diversify their income portfolios away from an over dependence on UK equities.

For further information please contact:

Kreab Gavin Anderson

James Benjamin / Madeleine Palmstierna + 44 (0) 20 7074 1800

Matrix Group

Natasha Newman +44 (0) 20 3206 7130

Notes to Editors

The Investment Banking business of Matrix Group is a client focused, advisory, capital raising and securities sales, trading and research firm in the small and mid-cap UK and pan-European space. It brings together considerable experience, knowledge and access to meet and match the strategic ambitions of growing companies and the performance needs of investing institutions. Today Matrix has a 100 strong investment banking team advising over 80 retained clients and serving the sales, trading and research needs of more than 200 institutional customers.

The Investment Banking business of Matrix has significantly increased research coverage and their team of analysts now covers around 200 stocks across small, mid and large cap in these selected, focused sectors:

- Investment Funds
- Business Services & Industrial Growth
- Consumer Goods & Services
- Healthcare
- Real Estate
- Resources, Energy & Clean Tech
- Technology, Media & Telecom

The Investment Banking business is part of Matrix Group, a privately owned financial services business in the UK with around £4 billion of assets under management and around 250 professionals employed across three divisions: Asset Management, Investment Banking and Property. Since inception in 1987, Matrix has raised £18 billion of assets for investments across these business areas.

About the Investment Manager

Established in 1934, Henderson Global Investors is a leading independent global asset management firm. The company provides its institutional, retail and high net-worth clients with access to skilled investment professionals representing a broad range of asset classes, including equities, fixed income, property and private capital. With the principal place of business being London, Henderson is one of Europe's largest investment managers, with £61.6 billion assets under management (as at 31 December 2010) and employs around 930 people world-wide.

About Henderson Managed Investment Trusts

Henderson Global Investors manage 10 investment trusts and 3 investment companies with approximately £3.7bn of assets under management as at 31 December 2010. Further information about Henderson Managed Investment Trusts can be found on their website www.hendersoninvestmenttrusts.com